

How To – Mark Activities as Complete

- 1. Log in to the Huron System using your SSO credentials: https://tamu.huronresearchsuite.com/
- 2. Navigate to your **Disclosure Profile** using the "Recently Viewed" or "Pinned" section of the **Dashboard** or the **COI tab**
- 3. Select Edit Disclosure Profile
- 4. Navigate to the **Entity Disclosure Table** in the **Entity Disclosure Information** section
- 5. If the activity has ended but still falls within the preceding 12 months, select the **Update** button to the left of the entity in the disclosure table and add any notes and/or attachments to indicate that the activity is no longer active
- 6. If the activity has ended and no longer falls within the preceding 12 months, select the blue **X** to the right of the entity to delete the entry entirely
- 7. If the activity also required a Pre-Approval Request (PAR), navigate to the **Approved Requests** table in the **Entity Disclosure Information** section
- 8. Select Mark Complete
- 9. Select **Continue** until you reach **Complete Disclosure Profile** page
- 10. Select Certify and Submit
- 11. A certification screen will automatically appear where you will certify that all of the information provided is correct, accurate and complete
- 12. Select OK
- 13. Your screen will automatically refresh to show your Disclosure Profile Workspace that should reflect today as the last completed date and a **No Action Required** state